

10th December, 2025

To, BSE Ltd. The Corporate Relationship Department Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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Sub: Shareholder Communication-Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013

Madam/Sir,

Please find attached herewith an intimation being sent to the Shareholders of the Company on the captioned subject, the content of which is self-explanatory.

This is also being made available on the Company's website at <https://dcmsr.com>

This is for your information and records.

Thanking You,

Yours Faithfully

Digitally signed by YAGYA DATT GUPTA
DN: <alt>CN=Datt,OU=5.4.25-99b5d483b557d1c1d215643b0f08c542d9407b48481d70,postcode=110019,street=56 Sri Chand
Bhawan, Sector 5, Noida, UP-201301, pseudonym=21c55d19248494b0c9e4924,altName=2840,
serialNumber=023d332464b55031d5a36520c950, personalName=YAGYA DATT GUPTA
Date: 2025-05-16 16:21:32.000000Z

(Y. D. Gupta)
Company Secretary & Compliance Officer
ECS 3405

Encl: As above



DCM SHRIRAM INDUSTRIES LTD

Regd. Office: 5th Floor, Kanchenjunga, 18, Barakhamba Road, New Delhi - 110 001

Tel. No. : (011) 43745000 CIN: L74899DL1989PLC035140

Website: <https://www.dcmsr.com> email: investorservices@dcmr.com

10th December, 2025

Dear Shareholders,

Ref: Folio / DP Id & Client Id No:

Name of the Shareholder:

Sub: Composite Scheme of Arrangement - Record date and Listing of Shares

We wish to inform you that the Composite Scheme of Arrangement amongst Lily Commercial Private Limited ("Transferor Company"), DCM Shriram Industries Limited ("DCMSR" or "the Company" or "Transferee Company"), DCM Shriram Fine Chemicals Limited ("DSFCL" or "Resultant Company 1") and DCM Shriram International Limited ("DSIL" or "Resultant Company 2") and their respective shareholders and creditors ("the Scheme"), as sanctioned by the Hon'ble National Company Law Tribunal ("NCLT"), New Delhi Bench vide Order dated November 21, 2025, the Company has fixed Friday, December 19, 2025, as the "Record Date" to ascertain eligible shareholders of the Company who shall be issued and allotted 1 (one) share (face value of INR 2/- each fully paid up) in DSFCL and DSIL, for every 1 (one) share (face value of INR 2/- each fully paid up) held in DCMSR by them as on the Record Date (as per Share Entitlement Ratio under the Scheme). In this context, we would like to bring to your attention, inter alia, the following:

- a) In terms of the Scheme, the Chemical business and Rayon business undertakings of DCMSR has been demerged into DSFCL and DSIL respectively. The Appointed Date as per the Scheme is April 1, 2023.
- b) DCMSR shall continue to be a listed entity. Pursuant to the Scheme, DCMSR shall carry on the sugar business undertaking including its power and alcohol business.
- c) On the Record Date, the share price of DCMSR shall be adjusted to take into account the demerger of the Sugar business undertaking, through a price discovery mechanism of the stock exchanges.
- d) Upon finalization of the list of eligible Shareholders of DCMSR, the shares in DSFCL and DSIL shall be allotted and thereafter, such shares shall be listed on the Stock Exchanges, viz., BSE and NSE.
- e) Guidance on 'Cost of Acquisition' of equity shares in DCMSR and equity shares in DSFCL and DSIL will be communicated to you in due course.

We request you to treat this communication as an advance intimation. All relevant information/details/documents shall be communicated to you by email in due course and the same shall be made available to the Stock Exchanges as well as on the websites of DCMSR, DSFCL and DSIL.

In case of any queries and assistance, you may contact our Registrar and Transfer Agent viz. KFin Technologies Limited, Unit: DCM Shriram Industries Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032; Toll Free No. 1800 309 4001, email: einward.ris@kfintech.com.

You may also contact the Company at 011 43745075 /E-Mail ID: investorservices@dcmsr.com

Thanking You,

Yours faithfully,
For **DCM Shriram Industries Ltd.**

Sd/-
Y.D. Gupta
Company Secretary and Compliance Officer