

**Sub: Shareholder Communication-Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013**

Please find attached herewith an intimation being sent to the Shareholders of the Company on the captioned subject, the content of which is self-explanatory.

This is for your information and records.

## Thanking You,

Yours Faithfully

YAGYA  
DATT  
GUPTA

Digitally signed by YAGYA DATT GUPTA  
DN: c=IN, st=Delhi,  
2.5.2.4=99b56836579adb1c412564d303  
0f8c64392b77b7484814fb60bf8c9b7545  
postalCode=110088, street=50 Siri Chand  
Bh 79A SHALIMAR BAGH Shalimar Bagh S  
pseudonym=21cd85d19248490ba728de7  
e9421a, title=2840,  
serialNumber=b3d2b32644bbc55b031d5  
9800d1e016aeb073779c260a64de9a3c82  
052f0, o=Personal, cn=YAGYA DATT GUPT  
Date: 2025.12.10 16:27:11 +05'30'

(Y. D. Gupta)

Company Secretary & Compliance Officer  
ECS 3405

Encl: As above



## DCM SHRIRAM INDUSTRIES LTD

Regd. Office: 5<sup>th</sup> Floor, Kanchenjunga, 18, Barakhamba Road, New Delhi - 110 001

Tel. No. : (011) 43745000 CIN: L74899DL1989PLC035140

Website: <https://www.dcmsr.com> email: [investorservices@dcmsr.com](mailto:investorservices@dcmsr.com)

10<sup>th</sup> December, 2025

Dear Shareholders,

Ref: Folio / DP Id & Client Id No:

Name of the Shareholder:

### **Sub: Composite Scheme of Arrangement - Record date and Listing of Shares**

We wish to inform you that the Composite Scheme of Arrangement amongst Lily Commercial Private Limited ("Transferor Company"), DCM Shriram Industries Limited ("DCMSR" or "the Company" or "Transferee Company"), DCM Shriram Fine Chemicals Limited ("DSFCL" or "Resultant Company 1") and DCM Shriram International Limited ("DSIL" or "Resultant Company 2") and their respective shareholders and creditors ("the Scheme"), as sanctioned by the Hon'ble National Company Law Tribunal ("NCLT"), New Delhi Bench vide Order dated November 21, 2025, the Company has fixed Friday, December 19, 2025, as the "Record Date" to ascertain eligible shareholders of the Company who shall be issued and allotted 1 (one) share (face value of INR 2/- each fully paid up) in DSFCL and DSIL, for every 1 (one) share (face value of INR 2/- each fully paid up) held in DCMSR by them as on the Record Date (as per Share Entitlement Ratio under the Scheme). In this context, we would like to bring to your attention, inter alia, the following:

- a) In terms of the Scheme, the Chemical business and Rayon business undertakings of DCMSR has been demerged into DSFCL and DSIL respectively. The Appointed Date as per the Scheme is April 1, 2023.
- b) DCMSR shall continue to be a listed entity. Pursuant to the Scheme, DCMSR shall carry on the sugar business undertaking including its power and alcohol business.
- c) On the Record Date, the share price of DCMSR shall be adjusted to take into account the demerger of the Sugar business undertaking, through a price discovery mechanism of the stock exchanges.
- d) Upon finalization of the list of eligible Shareholders of DCMSR, the shares in DSFCL and DSIL shall be allotted and thereafter, such shares shall be listed on the Stock Exchanges, viz., BSE and NSE.
- e) Guidance on 'Cost of Acquisition' of equity shares in DCMSR and equity shares in DSFCL and DSIL will be communicated to you in due course.

We request you to treat this communication as an advance intimation. All relevant information/details/documents shall be communicated to you by email in due course and the same shall be made available to the Stock Exchanges as well as on the websites of DCMSR, DSFCL and DSIL.

In case of any queries and assistance, you may contact our Registrar and Transfer Agent viz. KFin Technologies Limited, Unit: DCM Shriram Industries Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032; Toll Free No. 1800 309 4001, email: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com).

You may also contact the Company at 011 43745075 /E-Mail ID: [investorservices@dcmsr.com](mailto:investorservices@dcmsr.com)

Thanking You,

Yours faithfully,  
For **DCM Shriram Industries Ltd.**

Sd/-  
**Y.D. Gupta**  
**Company Secretary and Compliance Officer**